Report of the Acquisition or Disposition of Securities (Form 246-2)

1. The business' nam	ne MAJOR CINEPLEX GROUP	P PUBLIC COMPANY LIMITED	Securities Code: MAJC	DR
2. Date of action resu	ulting in reporting obligation	25/09/2019		
2.1 (🗸) Ad	equisition () Disp	osition		
(🗸) Th	nrough the Stock Exchange of	Thailand via a securities compan	у	
Ī	Foreign Securities company	MACQUARIE BANK LIMITED		
() Dire	ect sale/purchase			
() Sub	oscription in excess of rights of	ffering		
() Exe	ercise of conversion rights			
() By	way of inheritance			
() Oth	ner (please specify)			
2.2 () Cor	mmencement of status of a co	oncert party () Termir	ation of status of a concert p	oarty
2.3 () Acc	quisition of a juristic person un	der Section 258 () Termir	nation of status of a juristic po	erson under Section 258
3. Date of filing this r	report to the SEC 02	/10/2019		
	rst day being the date of actio	or person in the same group 1 foon under item 2 which give rise to		ies during the past 24.2952
5. Information about	the reporting person name	GIC PRIV	ATE LIMITED	
6. Person authorised	to contact with the SEC (if an	y)Mr	. Eric Raine	
7. The purpose of th	is report is:			
(✔) to file	a report in accordance with S	Section 246 of the Securities and	Exchange Act B.E. 2535.	
() to ame	end or supplement Form 246-	2 previously filed on the date of		
in item	:			
	a report in accordance with Se uisition through the chain prine	ection 247 of the Securities and I	Exchange Act B.E. 2535 (includ	ding in the case

		shares () Preferred shares) Warrants
8.2 Convertible securities	() warrants
	() Convertible debentures (CD)
	() Transferable subscription rights (TSR)
	() Derivative warrants (DW)
8.3 Others (please spec	cify)	

8. Type of securities subject to the reporting obligation for this acquisition or disposition:

Information to be provided under item 9, 10 or 11 shall depend on the nature of action that gives rise to the reporting obligation.

9. For reporting in the event of the acquisition or disposition of shares issued by a business or of convertible securities, please provide details of the acquisition or disposition that gives rise to this reporting obligation. (If such acquisition or disposition of shares and convertible securities reaches or crosses the trigger points for which the reporting obligations of both type of securities are required, then a report of each type of securities shall be filed separately).

9.1 Information on the changes in the securities held by the reporting person:

Total

Name of person(s)/juristic person(s)	Type(s) of securities	Securities held before acquisition/disposition		Securities acquired/disposed of			Securities held after acquisition/disposition			
Name of person(s)/junsue person(s)		Number of Units ²	Voting rights ³	Percentage ⁴	Number of Units ²	Voting rights ³	Percentage ⁴	Number of Units ²	Voting rights ³	Percentage ⁴
I Person acquiring or disposing:										
1. GIC PRIVATE LIMITED	Common shares	44,615,100	44,615,100	4.9867	500,000	500,000	0.0558	45,115,100	45,115,100	5.0426
	Preferred shares	0	0	0.0000	0	0	0.0000	0	0	0.0000
Concert party of (please specify the name(s))										
III Person(s) under Section 258 of I and II (please specify the name(s))										
IV Person(s) holding on behalf of I ⁵ (please specify the name(s)):										
Total		44,615,100	44,615,100	4.9867	500,000	500,000	0.0558	45,115,100	45,115,100	5.0426
9.2 Information on the changes in the securities held on behalf of other person(s) / Report under Management of Partnership Stakes and Shares of Ministers Act, B.E. 2543 (2000)										
V In the case of holding on behalf of other person(s) (please specify the name(s)):										

0.0000

0

0

0.0000

0

0

0.0000

0

10. For reporting in the event of the commencement or termination of status of a concert party or the acquisition or termination of status of a juristic person under Section 258, please provide the information on the change of securities holding as a result of the commencement or termination of status of a concert party or the acquisition or termination of status of a juristic person under section 258 that give rise to the reporting obligation (if the commencement or termination of such relationship results in the holding of shares and convertible securities reaches or crosses the trigger points for which the reporting obligations with respect to both type of securities are required, then a report for each type of securities shall be filed separately).

Name of person(s)/juristic person(s)				
Prior to commencement or termination of relationship as: () concert party () juristic person under Section 258	Type(s) of securities	Number of Units ²	Voting rights ³	Percentage 4
I Reporting person				
II Concert party of I (please specify the name(s)) 1. 2.				
III Person(s) under Section 258 of I and II (please specify the name(s)) 1. 2.				
IV Person(s) holding on behalf of I ⁵ (please specify the name(s)) 1. 2.				
Total securities holding prior to commencement or termination of the relationship ⁶				
V () Commencement of status of concert party 1. 2. () Acquisition of a juristic person under Section 258 1. 2.				
VI () Termination of status of a concert party 1. 2. () Termination of status of a juristic person under Section 258 1. 2.				
Total securities holding after commencement or termination of relationship under V. or VI ⁶				

11. For reporting **in the event of an acquisition through the chain principle**⁷, please identify the percentage of direct and indirect shareholdings and voting rights at each shareholding level throughout the chain of acquisition and/or specify the number of persons nominated as directors of the holding entity(ies) of the business, or of the business, as the case may be.

A (Acquirer)						
—					In the	
B (Company Name)		In the case of holding of shares				Total
C (Company Name)			3		Number of nominated directors	number of directors
<u> </u>	(A)	has	% of voting rights in	(B)		
D (Company Name)	(B)	has	% of voting rights in	(C)		
•	(C)	has	% of voting rights in	(D)		
E (Company Name)	(D)	has	% of voting rights in	(E)		
—	Total number of	voting righ	ts in the business is	%		
The Business	(including voting ri	ghts in the	business, held by A, B, C, D, of the foregoing persons ⁸)	<u> </u>		

Remark: The above structure is only an example of acquisition through the chain principle.

statements nor any omissions of material information that ought to be declared.

	er the acquisition results in an obligation to make a tender offer for all securities of the business in compliance with the Notification release, Conditions and Procedures for the Acquisition of Securities for Business Takeovers, the acquirer						
() will make a tender offer for all the securities of the business by (D/M/Y)						
() will reduce its shareholdings in the business to be lower than the trigger point for a tender offer						
() has been granted a waiver from making the tender offer by the Office or the Takeover Panel						
	() under letter No dated						
	() under the resolution of the shareholders' meeting dated						
() is exempted from making a tender offer because (please specify)						
() other (please specify)						

I hereby certify that the foregoing statement in this report is complete and accurate and contains neither any materially misleading

GIC PRIVATE LIMITED

- ¹ "Person in the same group" means
- (1) Party acting in concert with the reporting person
- (2) Person under Section 258 of the reporting person; and
- (3) Person under Section 258 of the concert party.
- ² When reporting the acquisition of convertible securities, please state the number of units for all types and series of convertible securities (if there are several types, combine the information into one report).
- ³ In respect of convertible securities, please report the voting rights of the underlying shares reserved for conversion.
- ⁴ The percentage of the voting rights of securities shall be calculated based on the total number of voting rights of the business.
- ⁵ Including securities which the reporting person deposits with other person(s) or has other person(s) hold on his behalf.
- ⁶ In case of complex shareholding structure of the reporter or concert party in a juristic person under Section 258, for example multiple levels of shareholding structure, structure and proportion of shareholding shall be explained together with name list of other shareholding. The explanation, i.e., shareholding percentage and structure, other shareholders names, etc. (if possible) shall be provided to the SEC office.
- ⁷ Acquisition through the chain principle means an acquisition of the significant control over a juristic person that is an existing shareholder of the business. The significant control shall include (1) holding of shares conferring 50 percent or more of the total voting rights in the immediate holding entity, or (2) nominating a substantial number of directors.
- ⁸ Please enclose the documents that indicate the voting rights of shares of the business held by each person and persons under section 258 of such persons.